

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY	
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In re: DARYL FRED HELLER, Debtor.	Case No. 25-11354 (JNP) Judge Jerrold N. Poslusny Jr. Chapter 11

NOTICE OF ERRATA

PLEASE TAKE NOTICE that Edward A. Phillips, the court-appointed examiner in this chapter 11 case, by and through his undersigned counsel, submits this Notice of Errata.

1. Footnote 6 on p. 9 of the *Second Interim Report of Examiner, Edward A. Phillips* [Dkt. No. 473-1]¹ provides that the “PPMs/POMs” were attached to the Complaint in the Lancaster County Action and admitted acknowledged as true and correct copies in the Answer. The references to “PPMs/POMs” in both places should have been to the “MSAs.” Copies of the PPMs/POMs were received from counsel to the plaintiff-Investors in the Lancaster County Action. Accordingly, footnote 6 is hereby revised as follows:

⁶ To avoid burdening the Court and parties in interest with too much paper, I have attached the PFB IV PPM as a representative example, but not the other relevant PPMs or POMs. **Copies of the PPMs/POMs were received from counsel to the plaintiff-Investors in the Lancaster County Action. The PPMs/POMs-MSAs** were attached as Exhibits to the *Complaint* (filed on August 23, 2024 @ 12:02 p.m. (Eastern)) in the Lancaster County Action. In its *Answer to Complaint with New Matter and Counterclaim* (filed on August

¹ Capitalized terms used in this Notice of Errata have the meanings given to them in the *Second Interim Report of Examiner, Edward A. Phillips*.

26, 2024 @ 10:25:27 (Eastern)) in the Lancaster County Action (the “Answer”), PMG admitted that the copies of the ~~PPMs/POMs~~ **MSAs** attached to the Complaint (including unexecuted copies) were true and correct copies. *See Answer*, ¶¶ 33-63. WF Velocity Fund VII, LLC (“WFV VII”) is another example of a Fund that issued limited liability company “Interests.” *See* WFV PPM dated February 22, 2024.

Date: August 15, 2025

Respectfully submitted,

By: /s/ Kurt F. Gwynne
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